

How to Add Clients to Property (CSV Import)

Pointers;

- Use Section 'Tenant Contacts Import' from 'How to Import Property Data to Account (CSV Import)' (This Editor has a Drawing Manager FlowChart Tool__^

- Generally demonstrate with screenshots Tenant Contacts Import Only

- Note; Clients are often sent invitation Text and Emails make sure to include Example Screenshot if possible (consult Emmanuel)

Extras (not urgent);

- You may Highlight Call Outs for Import Success and Failure or Errors where necessary and suggest possible troubleshoot

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